

# Budapest Economic Forum 2019 program

## 08:00-08:40 Registration

**08:00 - 08:40 Coffe+croissant warm-up**

### **Section I: Opening session - The next 20 years of the world**

The world is changing:

- Slowing, recession or crisis: where is the global economy headed in the short term?
- What strategic directions are becoming visible in the global economy and how should we relate to these?
- How will we live in 20 years? Tech, robotisation, health and energy trends

**08:40 - 08:50 Welcome speech**

**Zoltán Bán, CEO, NET Média Zrt. (Portfolio)**

**08:50 - 09:20 Slowdown, recession, or else? The new context for European growth**

Speaker:

**Christian Ketels**, Chief Economist, Boston Consulting Group

**09:20 - 09:45 From trade wars to Brexit: global economic outlook in the short and medium terms**

Speaker:

**Steen Jakobsen**, Chief Economist, Chief Investment Officer, Saxo Bank

**09:45 - 10:00 Investing in green, smart & sustainable future**

Speaker:

**Vazil Hudák**, Vice President, European Investment Bank - EIB

**10:00 - 10:15 Growth in a G-Zero world**

Speaker:

**Rezső Rózsa**i, vezérigazgató, KPMG

## **10:15 - 10:45 Corporate panel discussion**

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Group)

Conversation participants:

**Gábor Orbán**, CEO, Richter Gedeon

**Oszkár Világi**, CEO, Slovnaft

## **10:45 - 11:10 Coffee break**

### **Section II: Hungary in the next 20 years**

- What does the government plan for the coming years?
- What risks are there in Hungary's growth trajectory?
- Changing global balance of power, trade wars - Where is the place of our region in the world?

## **11:10 - 11:40 Hungarian economic policy plans for the coming years**

Speaker:

**Balázs Rákossy**, Undersecretary, Ministry of Finance

## **11:40 - 12:10 The impact of geopolitical rearrangement on Europe and the CEE region**

Speaker:

**Yoel Sano**, Head of Global Political and Security Risk, Fitch Solutions

## **12:10 - 12:35 The next 20 years: long-term outlook**

Moderator: **Bence András**, Seniro Vice President, Head of Finance SWAT for EMEA, Citibank

Conversation participants:

**Steen Jakobsen**, Chief Economist, Chief Investment Officer, Saxo Bank

**Nick Price**, Team Leader, Fidelity's Emerging Markets Equity

**Yoel Sano**, Head of Global Political and Security Risk, Fitch Solutions

## **12:35 - 13:00 The place of the region and Hungary in the EU**

Moderator: **Tamás Móró**, Chief Strategist, Concorde Securities

Conversation participants:

**Pasquale Diana**, Head of Research, AComeA SGR

**György Juscsák**, Executive Director, JP Morgan Asset Management

## **13:00 - 14:00 Lunch break**

## Section III.

- Change of cycles in the world - Change of cycles in monetary policy?
- Lending and financing in Hungary: bank executives on the Hungarian finance market

### 14:00 - 14:30 Monetary policy in Hungary

Speaker:

**Márton Nagy**, nemzetgazdasági miniszter, Magyarország Kormánya

### 14:30 - 14:50 Global challenges and the latest trends in the banking sector

Speaker:

**Levente Jánoskuti**, Partner, McKinsey & Company

### 14:50 - 15:45 Bank executive panel

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Group)

Conversation participants:

**Ádám Dr. Balog**, elnökségi tag, MKIK

**Radován Jelasity**, Chairman, Chairman of the Board of Directors, CEO, Hungarian Banking Association, Erste Bank Hungary

**Kevin A. Murray**, CEO, Citi Magyarország & Közép-Európa régió

**Dr. Pál Simák**, Chairman-CEO, CIB Bank

**József Vida**, elnök, Opus Global Nyrt.

**László Wolf**, vezérigazgató-helyettes, OTP Bank

### 15:45 - 16:30 Wine & networking