### **Budapest Economic Forum 2019 program**

### **08:00-08:40 Registration**

#### 08:00 - 08:40 Coffe+croissant warm-up

# Section I: Opening session - The next 20 years of the world

The world is changing:

- Slowing, recession or crisis: where is the global economy headed in the short term?
- What strategic directions are becoming visible in the global economy and how should we relate to these?
  - How will we live in 20 years? Tech, robotisation, health and energy trends

# 08:40 - 08:50 Welcome speech Zoltán Bán, CEO, NET Média Zrt. (Portfolio)

# 08:50 - 09:20 Slowdown, recession, or else? The new context for European growth

Speaker:

Christian Ketels, Chief Economist, Boston Consulting Group

## 09:20 - 09:45 From trade wars to Brexit: global economic outlook in the short and medium terms

Speaker:

Steen Jakobsen, Chief Economist, Chief Investment Officer, Saxo Bank

#### 09:45 - 10:00 Investing in green, smart & sustainable future

Speaker:

Vazil Hudák, Vice President, European Investment Bank - EIB

#### 10:00 - 10:15 Growth in a G-Zero world

Speaker:

Rezső Rózsai, vezérigazgató, KPMG

#### 10:15 - 10:45 Corporate panel discussion

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Group)

Conversation participants:

Gábor Orbán, vezérigazgató, Richter Gedeon

Oszkár Világi, CEO, Slovnaft

#### 10:45 - 11:10 Coffee break

### Section II: Hungary in the next 20 years

- What does the government plan for the coming years?
- What risks are there in Hungary's growth trajectory?
- Changing global balance of power, trade wars Where is the place of our region in the world?

#### 11:10 - 11:40 Hungarian economic policy plans for the coming years

Speaker:

Balázs Rákossy, Undersecretary, Ministry of Finance

# 11:40 - 12:10 The impact of geopolitical rearrangement on Europe and the CEE region

Speaker:

Yoel Sano, Head of Global Political and Security Risk, Fitch Solutions

#### 12:10 - 12:35 The next 20 years: long-term outlook

Moderator: **Bence András**, Senior Vice President, EMEA Finance, Citibank Conversation participants:

Steen Jakobsen, Chief Economist, Chief Investment Officer, Saxo Bank

Nick Price, Team Leader, Fidelity's Emerging Markets Equity

Yoel Sano, Head of Global Political and Security Risk, Fitch Solutions

#### 12:35 - 13:00 The place of the region and Hungary in the EU

Moderator: **Tamás Móró**, vezető stratéga, Concorde Értékpapír Conversation participants:

Pasquale Diana, Head of Research, AComeA SGR

György Juscsák, Executive Director, JP Morgan Asset Management

#### 13:00 - 14:00 Lunch break

### Section III.

- Change of cycles in the world Change of cycles in monetary policy?
- Lending and financing in Hungary: bank executives on the Hungarian finance market

#### 14:00 - 14:30 Monetary policy in Hungary

Speaker:

Márton Nagy, nemzetgazdasági miniszter, Magyarország Kormánya

#### 14:30 - 14:50 Global challenges and the latest trends in the banking sector

Speaker:

**Levente Jánoskuti**, Partner, McKinsey & Company

#### 14:50 - 15:45 Bank executive panel

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Group)

Conversation participants:

Ádám Balog, elnökségi tag, MKIK

Radován Jelasity, Chairman, Chairman of the Board of Directors, CEO,

Hungarian Banking Association, Erste Bank Hungary

Kevin A. Murray, CEO, Citi Magyarország & Közép-Európa régió

Dr. Pál Simák, Chairman-CEO, CIB Bank

**József Vida**, igazgatóság elnöke, felügyelő bizottság elnöke, OPUS GLOBAL, Jövő

Nemzedék Földje Alapítvány

László Wolf, vezérigazgató-helyettes, OTP Bank

#### 15:45 - 16:30 Wine & networking