# Budapest Economic Forum 2014 program

## Section I - Putin’s endgame or the downturn of Europe – Which way is the Russian-Ukraine crisis headed and what will it bring us?

**08:10 - 08:40 Registration**

**08:40 - 09:00 Welcoming of guests**

**09:00 - 09:25 EEMEA economic and market prospects, focusing on Russian-Ukraine crisis and economic situation**

Speaker:
**Dmitry Polevoy**, Chief Economist, Russia & CIS, ING Commercial Banking, Financial Markets

**09:25 - 09:55 Panel discussion: From the crisis in Ukraine to the Fed’s rate hike – Effects of the world economy on Hungary**

Conversation participants:
**Timothy Ash**, Head of EM research, Standard Bank
**György Jaksity**, Chairman, Concorde Értékpapír Zrt.
**Dr. Nicholas Spiro**, Managing Director, Spiro Sovereign Strategy Ltd.

**09:55 - 10:35 Panel discussion: Central bank governors among themselves: Manoeuvring room of the Hungarian economy in the world**

Moderator: **István Madár**, Senior Analyst, Portfolio
Conversation participants:
**Péter Ákos Bod**, egyetemi tanára, az MTA doktora, Budapesti Corvinus Egyetem
**Ádám Dr. Balog**, elnökségi tag, MKIK
**Zsigmond Járai**, Economist, Former President of the Hungarian National Bank
**Ferenc Karvalits**, korábbi alelnök, Magyar Nemzeti Bank
**György Surányi**, Economist, Former President of the Hungarian National Bank

**10:35 - 11:00 Coffee break**

## Section II – Is the Hungarian development sustainable? The economic growth is evident, but there still are many question marks as to its durability. Where does the source of growth come from? EU supplies, foreign operating capital, re-initiating lending?

**11:00 - 11:20** **The economic stimulation influence of the national financial services**

Speaker:

**Lászlóné Németh**, Undersecretary, Prime Minister's Office

**11:20 - 11:40** **Corporate overview in CE region**

Speaker:

**Béla Seres**, Deloitte EMEA Corporate Finance Advisory Leader, Deloitte

**11:40 - 12:00** **The roll of the Hungarian Development Bank in the new government period**

Speaker:

**Sándor Bertalan**, középvállalati üzletág ügyvezető igazgató, Magyar Bankholding Zrt.

**12:00 - 12:50** **Panel discussion: The banking sector and lending - managerial situation assessment**

Moderator: **Zoltán Bán**, CEO, Net Média Zrt. (Portfolio Csoport)

Conversation participants:

**Radován Jelasity**, Chairman, Chairman of the Board of Directors, CEO, Hungarian Banking Association, Erste Bank Hungary

**Márton Nagy**, gazdaságfejlesztési miniszter, Magyarország Kormánya

**Roland Nátrán**, CEO, Eximbank, MEHIB

**Gergő Soltész**, elnök-tulajdonos, Ostorosbor Pincészet Zrt.

**Heinz Wiedner**, former CEO, Raiffeisen Bank

**György Zolnai**, vezérigazgató, Raiffeisen Bank

**12:50 - 14:00** **Lunch**

## Section III - Ability to attract capital and outlook on the capital market: How competitive is the Hungarian economy?

**14:00 - 14:25** **Presentation: Competitiveness, growth assessment of the CEE region's situation**

Speaker:
**Zsolt Darvas**, Senior Fellow, Bruegel Institute

**14:25 - 15:00** **Panel discussion: What makes Hungary attractive, as an investment destination - and what does not?**

Moderator: **Csanád Csürös**, CEO, Property Forum
Conversation participants:
**Joerg Bauer**, elnök, GE Hungary
**Péter Lakatos**, Co-CEO, Videoton
**Péter Polányi**, Director, LEGO Manufacturing Kft.
**Tanja Vainio**, Managing Director, ABB Kft.
**Dirk Wölfler**, Head of Communication, German-Hungarian Chamber of Industry and Commerce

**15:00 - 15:35** **Panel discussion: Regional and domestic macroeconomical outlooks**

Moderator: **István Madár**, Senior Analyst, Portfolio
Conversation participants:
**Attila Chikán**, Economist, Corvinus University of Budapest, Competitiveness Research Centre
**Péter Duronelly CFA**, Senior Portfolio Manager, Aegon Magyarország Befektetési Alapkezelő Zrt.
**Zsolt Katona**, CEO, Budapest Stock Exchange
**Mariann Trippon**, Senior Analyst, CIB Bank
**Viktor Zsiday**, IT elnök, Plotinus Nyrt.

**15:35 - 16:00** **Coffee break**

## Section IV – What can Brussels give? The new seven-year budgetary period has begun - what can

# we expect - renewing opportunities or a longer blockage?

**16:00 - 16:30** **Presentation: EU–sources in the next 7 years**

Speaker:

**Nándor Csepreghy**, parlamenti államtitkár, miniszterhelyettes, Építési és Közlekedési Minisztérium

**16:30 - 16:50** **Presentation: Financing opportunities for domestic small and micro-enterprises**

Speaker:

**László Krisán**, vezérigazgató, KAVOSZ Zrt.

**16:50 - 17:30** **Panel discussion: Experiences regarding the use of EU funds**

Moderator: **Attila Weinhardt**, Analyst, Portfolio

Conversation participants:

**Nándor Csepreghy**, parlamenti államtitkár, miniszterhelyettes, Építési és Közlekedési Minisztérium

**Balázs Garamvölgyi**, EU és Üzletirányítási Divízió ügyvezető igazgató, MFB

**László Krisán**, vezérigazgató, KAVOSZ Zrt.

**Imre Maróczi**, Chairman, PÁTOSZ

**Dávid Szebeni**, stratégiai igazgató, Enrawell

**17:30** **Closing remarks**