

HVCA-Portfolio CEE Private Equity, Venture Capital and Corporate Finance Conference 2017 program

08:30-09:00 Registration

Section I

09:00 - 09:10 Chair: Hugh Owen, Partner, Allen & Overy

Speaker:

Hugh Owen, Partner, Allen & Overy

09:10 - 09:15 Opening Speech

Speaker:

Levente Zsembery, vezérigazgató, X-Ventures Ltd.

09:15 - 10:00 Keynote Speech - The dynamic relationship between business and academia.

How and why is academic freedom important to business? How does higher education influence innovation, and in turn, economic growth?

Speaker:

Michael Ignatieff, President and Rector, Central European University

10:00 - 10:30 Q&A session with the keynote speaker, moderate by Andrew Byrne, FT Correspondent

Moderator: **Andrew Byrne**, Correspondent, Financial Times

10:30 - 10:50 Coffee break

Section II

10:50 - 11:00 Transformation of PE

Speaker:

Anikó Kircsi, Partner, Head of Corporate/M&A, CMS

11:00 - 11:30 Panel discussion: Transformation of PE

From the start to a matured CEE PE ecosystem.

Impact of global financial crises.

Competition with non-PE investors and other challenges.

How does the current PE landscape look like in the CEE?

Looking forward: what can we expect?

Moderator: **Éva Talmácsi**, Partner, International Corporate/M&A (Hungary and CEE), CMS

Conversation participants:

Nikolaus Bethlen, Partner, Mid Europa Partners

Hassan El Khatib, Managing Director, Equity, European Bank for Reconstruction and Development

Dörte M Höppner, Chief Operating Officer, Riverside Europe Fund, Riverside Europe Partners GmbH

Andrea Lauren, Investment Partner, Rockaway Capital

11:30 - 12:00 Panel discussion: Women in PE sector

Moderator: **Margaret Dezse**, Leading Partner Transaction Advisory Service, EY

Conversation participants:

Marzena Bielecka, Partner, Experior Venture Fund

Krisztina Havas, Partner, Bancroft Private Equity

Magdalena Magnuszewska, Partner, Innova Capital

Éva Réz, Investment Director, Day One Capital

12:00 - 13:30 Lunch break

Section III

13:30 - 13:35 Chair: Zoltán Lengyel, Partner, Allen & Overy

Speaker:

Zoltán Lengyel, Partner, Allen & Overy

13:35 - 14:00 Afternoon speech: Transformation of the European financial system

Speaker:

Dr. Júlia Király, Professor, IBS Budapest

14:00 - 14:30 Panel discussion: Brexit - New financial system of Europe.

Who is going to win after Brexit?

Moderator: **Hugh Owen**, Partner, Allen & Overy

Conversation participants:

Dr. Júlia Király, Professor, IBS Budapest

Ben Luckock, Head of Policy, British Embassy Budapest

14:30 - 15:00 Coffee break

Section IV

15:00 - 15:30 Panel discussion: Corporate Ventures

CVC is defined as the practice where a large firm takes an equity stake in a small but innovative firm, to which it may also provide management and marketing expertise; the objective is to gain a specific competitive advantage. Let's have a debate over advantages and potential disadvantages of that venue.

Moderator: **András Molnár**, vezérigazgató, PortfoLion Ventures

Conversation participants:

Dr. György Bacsa, stratégiai és üzletfejlesztési ügyvezető igazgató, MOL Csoport

Cosmin Ochisor, Investment Manager, Hubraum

Ingo Ramesohl, Managing Director, Robert Bosch Venture Capital

Alexandra Reich, CEO, Telenor, Hungary

István Súly, Entrepreneur in Residence, NN Insurance Hungary

15:30 - 16:00 Panel discussion: How do the state funds influence the VC market?

According to Invest Europe's statistics Government Agencies are the most active investors of venture capital funds in Europe. Are these sources necessary for the development of the ecosystem? Can state funds have similar efficacy than their privately financed competitors? Is there a crowding-out effect on the ventures capital market?

Moderator: **Levente Zsembery**, vezérigazgató, X-Ventures Ltd.

Conversation participants:

László Czirják, Partner, iEurope Capital

Kornél Kisgergely, főigazgató, MFB

Mr József Kövér, Partner, 3TS Capital Partners

Robin Vaudrey, Head of Region, CEE, Regional Business Development,
European Investment Fund

16:00 - 16:10 Closing remarks

16:10 - 17:00 Drink reception