

# Energy Investment Forum 2019 program

**8:30-8:55 REGISTRATION**

## **Section I - Are we heading towards climate disaster? Will Hungary weather the storm?**

It increasingly appears that the Earth is warming irrevocably and this leads to extreme swings in weather, which also poses unprecedented challenges to the energy sector.

Targets and plans - Are we ever further from saving the Earth?

What measures is Hungary planning to slow global warming?

What incentives could move the business sector towards climate protection?

**Moderator: Zsolt Bosnyák**, analyst, Portfolio

### **08:55 - 09:00 Welcome speech**

Speaker:

**Zoltán Bán**, CEO, Net Média (Portfolio Group)

### **09:00 - 09:20 The direction and targets set by Hungary's new National Energy Strategy**

Speaker:

**Dr. Péter Kaderják**, energiaügyekért és klímapolitikáért felelős államtitkár, Innovációs és Technológiai Minisztérium

### **09:20 - 09:40 Global warming: Is there still hope? - Climate goals, the current situation, consequences, decarbonisation, opportunities**

Speaker:

**Diána Ürge-Vorsatz**, Vice-Chair, Working Group III, IPCC (Intergovernmental Panel on Climate Change)

**09:40 - 10:00 The economic aspects of climate targets**

Speaker:

**Csaba Kovács**, Partner, KPMG

**10:00 - 10:30 Nuclear Power in a Clean Energy System**

Speaker:

**László Varró**, Chief economist, IEA

**10:30 - 10:50 Coffee break**

*Café Lounge powered by MVM*

**Section II - Miracles and reality - How will  
Hungary's energy industry look 20 years from now?**

Will Paks 2 squeeze out everything else?

Green future - Should we cover the plains in solar cells?

There should be 5 big banks in Hungary, but how many energy companies?

What are the current main areas of innovation in the energy industry?

Disruptors in energy - Why not buy electricity from Amazon?

**10:50 - 11:10 Energy company of the future**

Speaker:

**Gergely Szabó**, Regional Chairman, MET Central Europe

**11:10 - 11:30 How to tailor consumer's behaviour to maintain sustainability  
of energy supply systems in the coming ages**

Speaker:

**Ákos Dervalics**, Country Manager, InnoEnergy HUB Hungary

## **11:30 - 12:20 Executive panel - The energy supply of the future; energy mix in 2040**

Moderator: **László Varró**, Chief economist, IEA

Conversation participants:

**dr. György Bacsa**, stratégiai és üzletfejlesztési ügyvezető igazgató, MOL Csoport

**ifj. Attila Chikán**, elnök, vezérigazgató, BCSDH, ALTEO Nyrt.

**György Kóbor**, Chairman and CEO, MVM Energetika Zrt.

**Gábor Králik**, energetikai divízió vezetője, Opus Global Nyrt.

**Gergely Szabó**, Regional Chairman, MET Central Europe

## **12:20 - 13:30 Lunch break**

### **Section III: Is there a viable alternative to Russian natural gas?**

Is it a realistic option to become independent from Russian gas, or is it just a tool for getting a better deal?

Can we rest assured we will have enough gas for the winter?

Can Russia circumvent Ukrainian transit?

Can large amounts of natural gas ever arrive to Hungary from Romania?

Will Croatia's LNG terminal ever be built?

**Moderator: Tamás Pletser CFA**, olaj- és gázipar elemző, Erste

## **13:30 - 13:50 Hungary's gas supply after 2020 - Probabilities and opportunities in the region**

Speaker:

**Félix Moldován**, Deputy Director of the Energy and Climate Diplomacy Department, Ministry of Foreign Affairs and Trade of Hungary

## **13:50 - 14:10 Diversification of gas supply in SEE**

Speaker:

**Franck Neel**, Executive Board Member responsible for Downstream Gas, OMV Petrom

**14:10 - 15:00 Panel discussion: The Hungarian gas situation - More and more options, but do we really have a choice?**

Conversation participants:

**Róbert Fehér**, business development advisor, FGSZ Zrt.

**Kristóf Kovács**, Energy market consultant, Hegymegi-Barakonyi és Társa - Baker & McKenzie Ügyvédi Iroda

**Félix Moldován**, Deputy Director of the Energy and Climate Diplomacy Department, Ministry of Foreign Affairs and Trade of Hungary

**Franck Neel**, Executive Board Member responsible for Downstream Gas, OMV Petrom

**Eszter Szekeres**, CEO, MET Hungary Ltd., MET Central Europe

**15:00 - 15:20 Coffee break**

*Café Lounge powered by MVM*

## **Section IV: Competing power plants in Hungary - The big squeeze-out**

Solar boom - Not for a want of state subsidies

Nuclear and solar energy - How can they coexist?

The future of district heating in Hungary - Will we utilise our geothermal resources?

Flexible gas power plants - A help in need

Coal power plants held captive by carbon dioxide quotas

**Moderator: Gergő Batta,**

**15:20 - 15:40 The future of geothermal companies in district heating**

Speaker:

**Zoltán Medvegy**, Deputy Director Of Technology Development and Maintenance, FŐTÁV Zrt.

**15:40 - 16:00 Government subsidies on the spread of renewables**

Speaker:

**Dr. Tamás Tóth**, Vice President for General Affairs, Hungarian Energy and Public Utility Regulatory Authority (HEA)

**16:00 - 16:40 Panel discussion: Can power plants remain profitable without subsidies, purely on a market basis?**

Conversation participants:

**József Gaál**, Power generation director, MVM Zöld Generáció Kft.

**Péter Horváth**, Chief Executive in Office, Dunamenti Power Plant

**Péter Lendvay**, President, Magyar Szélenergia Ipari Társaság

**András Vinkovits**, Chairman & CEO, Budapesti Erőmű Zrt.

**16:40 - 16:50 Closing remarks**

**RECEPTION**