

Portfolio Future of Finance 2025 program

Registration

I. session: A Financial System Tailored to Clients: Has the Future Already Begun?

08:30 - 08:35 Welcome and Opening

Speaker:

Zoltán Bán, CEO, Net Média (Portfolio Group)

08:35 - 08:55 Is the Hungarian Financial System Fulfilling Its Role? If So, Where Is It Falling Short?

Speaker:

Máté Lóga, State Secretary for Economic Development and Industry, Ministry of National Economy

08:55 - 09:15 The Hungarian Financial Sector's Biggest Challenges from a Central Bank Perspective

Speaker:

Ádám Banai PhD, MRICS, Executive director for monetary policy instruments, financial stability and foreign reserve management, Magyar Nemzeti Bank

09:15 - 09:35 Racing towards the Future of Payments

Speaker:

Arne Pache, Senior Vice President Customer Solutions Central Europe, Mastercard

09:35 - 09:55 Maturing Disruption in the Age of AI - Where are we headed in 5 years?

Speaker:

Alex Miller, Head, Citi Institute

09:55 - 10:10 From Tool to Strategic Partner - How AI Shapes Banking

Speaker:

Éva Hegedüs, Vice President and CEO, Gránit Bank

10:10 - 10:30 The future of the insurance sector

Speaker:

Erik Keszthelyi, President-CEO, Hungarikum Biztosítási Alkusz

10:30 - 10:50 Presentation

Speakers:

András Havas, Partner, McKinsey & Company

Valéria László, Senior Capabilities and Insights Expert, Solution Associate
Partner, McKinsey

Coffee break and networking

II.A session: Retail Banking in the Coming Years and Decades

Moderator: István Palkó, Senior Analyst, Portfolio

11:10 - 11:25 The Future Has Arrived in Mortgage Lending

Speaker:

Máté Jendrolovics, CEO, GB Solutions

11:25 - 11:40 Agentic Pay, the future of payments

Speaker:

Tibor Berkes, Vice President for Products and Solutions, Mastercard Europe

11:40 - 11:55 What Is Next for Consumer Lending?

Speaker:

Csaba Soós, Managing Director, Retail Banking Business Development, MBH Bank Nyrt.

11:55 - 12:10 Technological Innovations in Retail Banking

12:10 - 12:40 The Future of Home Loans: Will the Home Start Program Turn Everything Upside Down?

Conversation participants:

Ildikó Ginzer, Deputy CEO for Standard Business Services, MBH Bank

Andrea Király, Head of Retail Business, Board Member, K&H Bank

II.B session: Corporate Banking in the Coming Years and Decades

11:10 - 11:25 Presentation

11:25 - 11:40 Customer Experience and Artificial Intelligence

Speaker:

László Szabó, CEO, Bitmist

11:40 - 12:40 The Present and Future of Corporate Banking, with a Special Focus on ESG and Digitalization

Conversation participants:

Krisztina Bogdán, Head of Corporate Finance, Credit Management Group

Ferenc Kementzey, Deputy-CEO, Raiffeisen Bank

Zalán Kiss, CEO, MBH Bank

Antal Kóka, Head of Retail Business, CIG Pannónia Biztosító

László Szabó, CEO, Bitmist

Róbert Tárnok, Director, BDO Corporate Finance

Lunch break & Networking

III.A session: Investment and Wealth Management Market After the Interest Rate Windfall

13:50 - 14:10 Global Mega Forces: Structural changes affecting investing now and in the future

Speaker:

Pierre Sarrau, Managing Director, BlackRock

14:10 - 14:25 Lessons from the Interest Rate Windfall

Speaker:

Mihály Hoffmann,

14:25 - 14:40 The Future of the Hungarian Capital Market

Speaker:

István Máté-Tóth, Deputy CEO of Business Development, Budapest Stock Exchange

14:40 - 14:55 A New Era in Fund Management

Speaker:

László Kovács, Business Development Director, Board Member, VIG Alapkezelő

14:55 - 15:35 Fund and Wealth Management: What Comes after the Interest Rate Surge?

Moderator: **Péter Kuruc**, , EY

Conversation participants:

Attila Bálint, Director, Raiffeisen Private Banking

Péter Kadocsa, Chairman and CEO, VIG Alapkezelő

István Máté-Tóth, Deputy CEO of Business Development, Budapest Stock Exchange

Balázs Szabó, CEO, Hold Alapkezelő

15:35 - 16:05 Crypto in Investments, Blockchain in Finance

Moderator: **Bence András**, Seniro Vice President, Head of Finance SWAT for EMEA, Citibank

Conversation participants:

Bálint Fischer, Chief Business Development Officer, Dorsum

Tamás Léder, Head of Hungary, Revolut

Dávid Szabó, physicist, economist, Alapblog

III.B session: Credit, Capital, Credit Management in 2025 and Beyond

13:50 - 14:20 More capital, more credit, more success? (Panel discussion)

14:20 - 14:40 Late payments in Europe: current situation and outlook

Speaker:

Beatriz Pozo, Unit Coordinator of the Financial Markets and Institutions (FMI)

Unit, CEPS - EU Payment Observatory

14:40 - 15:00 Credit management best practice at an international group

15:00 - 15:15 Working capital optimization - with Help from the Bank

Speaker:

Dr. Tamás Molnár, Head of factoring and business finance, MBH Bank

15:15 - 16:05 Credit Insurance's Roundtable

Moderator: **Ákos Schmidt**, Member of the Board, Hungarian Credit Management Association

Conversation participants:

István Merész, Country Manager, Allianz Trade

Valentin Póka, országigazgató, Coface

Balázs Vanek, Country Leader, Atradius Hitelbiztosító

Coffee break & Networking

IV. session: The Future of Corporate Finance

Moderator: Dr. Tamás Molnár, Head of factoring and business finance, MBH Bank

16:30 - 17:10 The Future of CFOs and Corporate Banking Relationships

Conversation participants:

Dr. Julianna Kozmáné Dr. Kiss, Finance Director, Vajda-Papír Kft.

Zoltán Nagy, financial director, Illés Holding

Attila Sztankó, CFO, Kométa 99 Zrt.

CFO of the year 2025 Awards & Reception