What is worth investing into in 2014? Private Wealth Management Forum program

Section 1: Dilemmas of the low interest rate environment

Moderator: Attila Weinhardt, Analyst, Portfolio

14:00 - 14:30 Presentation: Opportunities on the fluctuating currency market

Speaker: **Oliver Jackson**, Prime Risk Services Manager, Saxo Bank

14:30 - 15:00 Presentation: What to do on the on the government securities market with rising yields?

Speaker:

József Szabó, Head of Global Macro, Aberdeen Asset Management

15:00 - 15:30 Presentation: Is there any potential in corporate bonds after the rally?

Speaker: Franz-Josef Loerch, Client Portfolio Manager, JP Morgan Asset Management

15:30 - 16:15 Panel discussion: In search for a direction on the currency and bond market

Speakers:

István Al-Hilal, értékesítési vezető, Fidelity International Martin Bruckner, Member of the Board, Allianz Investmentbank AG András Cserháti, Business Development Director, Aberdeen Asset Management Oliver Jackson, Prime Risk Services Manager, Saxo Bank György Juscsák, Executive Director, JP Morgan Asset Management

16:15 - 16:45 Coffee break

Section 2: Increasing appetite for risk - multiplying question marks

Moderator: Viktor Nagy, vezető elemző, Portfolio

16:45 - 17:15 Presentation: Yield-hunting on the European equity market

Speaker:

Martin Bruckner, Member of the Board, Allianz Investmentbank AG

17:15 - 17:45 Presentation: What to expect from the dividend stocks?

Speaker:

Adam Lessing, Head of Austria and Eastern Europe, Fidelity International

17:45 - 18:30 Panel discussion: Purchase options with higher risk

Speakers:

András Cserháti, Business Development Director, Aberdeen Asset Management
György Juscsák, Executive Director, JP Morgan Asset Management
Adam Lessing, Head of Austria and Eastern Europe, Fidelity International
Zoltán Ocsenás, Regional Business Development Director, Allianz Global
Investors

Cocktail reception

18:30 - 19:30 Cocktail reception