Portfolio Property X 2024 program

29th May 2024

Real Estate X Construction X Financing come together again!

9:00 - Registration

Section I. - The sector is in transition

Moderator: Kata Tóth, Conference project leader, Portfolio

09:00 - 09:55 Breakfast X wake up coffee break

09:55 - 10:00 Cheering for the participants of the X-Cycling bike ride X Opening

Moderator: Gergely Ditróy, Business Development Director, Portfolio

10:00 - 10:20 Let's look at the numbers - Current macro overview

Speaker:

István Madár, Senior Analyst, Portfolio

10:20 - 10:35 Six-month real estate market assessment

Speaker:

Tamás Nagy, Head of the Financial System Analysis Directorate, Hungarian National Bank

10:35 - 11:20 What the real estate market is focusing on today - Trends reshaping the industry

Moderator: **Dr. Dániel Ódor MRICS**, Partner, Taylor Wessing

Conversation participants:

Ferenc Furulyás, ügyvezető igazgató, iO Partners Hungary

Mátyás Gereben MRICS, Country Manager, CPI Hungary

dr. Gábor Hegedüs, Portfolio Management Director, Indotek Group

Tibor Ruzsinszki, ingatlan befektetési igazgató, Gránit Alapkezelő

11:20 - 11:30 AI in data-driven decisions without data?

Speaker:

Attila Berényi, CEO, Xperion

11:30 - 11:55 Hotel X Tourism - Are we on the map, or do we only think we are?

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Group)

Conversation participants:

Balázs Kovács, CEO, Danubius Hotels

Ráhel Orbán, BDPST Group, Creative Director, BDPST Koncept, CEO

11:55 - 12:30 The focus remains on operations - ESG, energy procurement

Moderator: Márk Balástyai, vezérigazgató, Futureal Energy Partners

Conversation participants:

Péter Fábián, Facility Management Director, Westend

Gyula Győri, Facility Management Director, CPI Facility Management Kft.

Zoltán Mikó, CEO, Future FM

12:30 - 13:05 neXt step on the office market - Is there a problem or not? Let us talk openly!

Moderator: Gábor Borbély, Director, CBRE

Conversation participants:

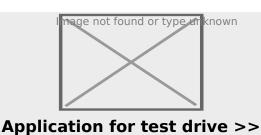
Gábor Angel, Deputy CEO, Office, Wing

Gergő Berki, Business Unit Manager, TOPdesk Magyarország

Miklós Ecsődi, Director, Head of Occupier Services, Colliers

Test drive the most eXtraordinary Lexus Models!

We are offering conference participants the opportunity to test drive the most eXtraordinary Lexus models, courtesy of Lexus Buda, during the event!



Networking lunch

The X experience intensifies! Join us for a pleasant stretch during the breaks!

The experience is brought to us by

on May 29th!

Reserve your relaxation session in advance by clicking here!

Appointments on May 28th are exclusively available to participants of X-cycling to Property X powered by CPI Group.

Section II. - Construction X Financing

14:00 - 14:20 The pressure is mounting! - A transforming market needs transforming buildings

Conversation participants:

Katalin Honi MRICS, Director, Asset Services, Colliers International **Gábor Noéh**, Technical Director, White Star Real Estate **Péter Pál**, Executive Director, Re-Energy

14:20 - 15:05 Construction X Fit-out - The profession is entering a new dimension

Moderator: **Tibor Massányi**, Managing Partner, DVM Group Conversation participants:

Gábor Dybisewszky, Director, Head of Design & Build, Colliers

Csaba Livják, ügyvezető igazgató, BuildEXT

Gábor Papp, Chief Executive Officer, Stratos Magasépítő

15:05 - 15:50 Financing X Investment - "We'll pick up speed in the second half of the year?"

Moderator: **Tamás Deák**, Director, Commercial Real Estate Finance, Erste Bank Hungary

Conversation participants:

Ádám Banai PhD, MRICS, Executive director for monetary policy instruments, financial stability and foreign reserve management, Magyar Nemzeti Bank **Zsolt Jakab MRICS**, Senior Portfolio Manager, Gránit Alapkezelő **Mihály Ország**, Head of Specialized Finance Directorate, K&H Bank

The pétanque court awaits you in the Diszkert!

Play singles or doubles, courtesy of



Section III. - Are we past the bottom of the pit?

16:10 - 16:50 Logistics and industrial real estate - Are the clouds gathering, or is the sun still shining?

Moderator: Gábor Borbély, Director, CBRE

Conversation participants:

Zsuzsa Fekete, Leasing Director, White Star Real Estate

Dávid Huszlicska, Director, DVM-Greenfield

Zsófia Korda, Corporate Sales Relations and Business Development Chief Sales Officer (CSO), Wing

Máté Szoboszlay, Partner, Business Development and Investment Director, Faedra Group

16:50 - 17:30 Building together! But what and from what? - Property development X Construction X Financing

Moderator: **Gergely Ditróy**, Business Development Director, Portfolio Conversation participants:

Dr. István Hüse, Real Estate Development Director, Lawyer, Indotek Group
 Péter Kocsis MRICS, Deputy CEO - Strategy, Risk, MIS-Data, WING
 László Wolf, Member of the Board, Deputy Chief Executive Officer, OTP Bank
 Plc., Commercial Banking Division

Night-long networking, experiences, and a standing reception

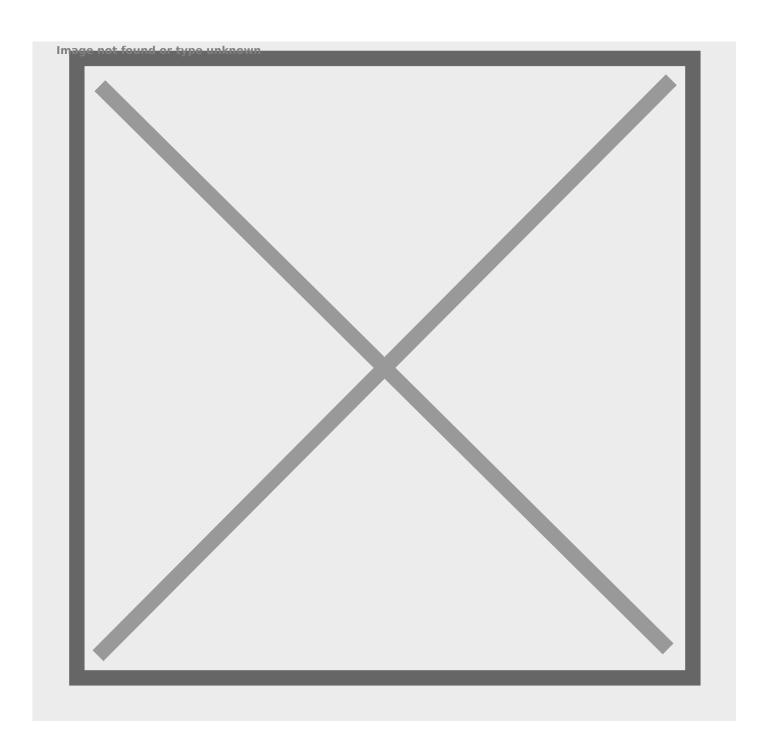
At the end of the all-day professional program, we can discuss the most exciting professional topics in a relaxed atmosphere, fostering the successful establishment of new business connections. We'll enhance the quality Balaton ambiance with delicious bites and a vibrant selection of drinks.

Starting at 5 PM, our guests are invited to the **Gránit Alapkezelő**'s Champagne bar, but we've also thought of cocktail enthusiasts!

The wine selection, provided by **Jammertal Borbirtok**, will complement the fine bites perfectly, so stay with us!

Meet and toast with the most important players in the real estate market in a Balaton ambiance, accompanied by the best hits of the 80s



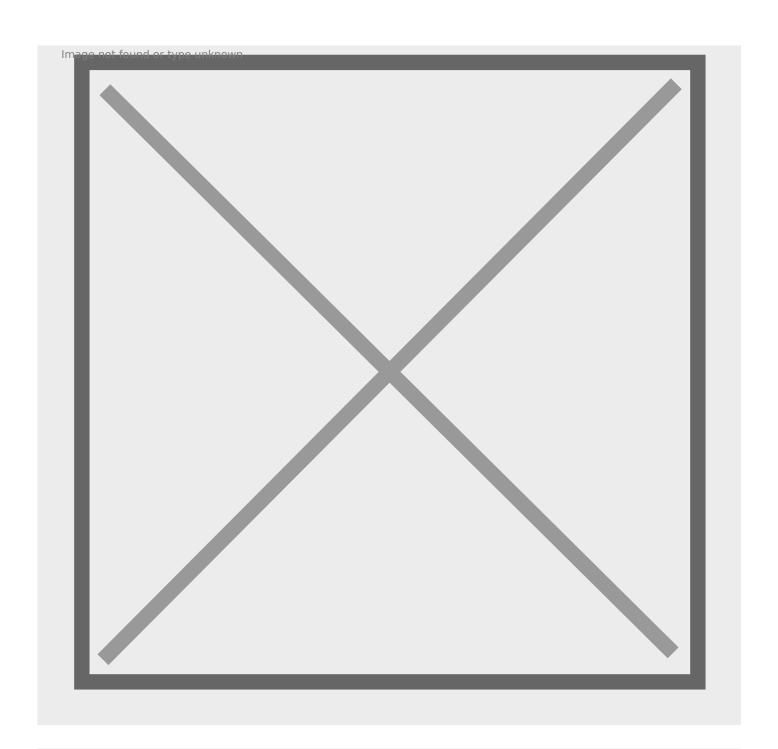


30th May 2024

Morning networking RUN X YOGA

Powered by





Property X - ESG & Taxonomy Forum

Moderator: Roxána Pásztor, Sustainability Project Leader, Portfolio

09:25 - 09:35 Thought-provoking menti audience questions - Welcome What does the profession think about ESG?

09:35 - 09:55 By force of law

Speaker:

dr. Anikó Túri, State Secretary for Public Administration, Gazdaságfejlesztési Minisztérium

09:55 - 10:10 ESG law in practice - What to expect

Speaker:

Dr. László Jókay, Senior Associate, CMS

10:10 - 10:50 Beyond regulation! ESG compliance in reality - This is where the market is - powered by RICS

Moderator: **Dóra Diána Szemerédi**, Head of ESG and corporate relations, Gránit Pólus Management

Conversation participants:

Zsolt Kákosy MBA FRICS, Senior Director, Head of Property Management, Icon Real Estate Management Kft.

Norbert Schömer MRICS, Chair, RICS Hungary

Rita Tuza MRICS, Head of Capital Markets, iO Partners Hungary Kft.

10:50 - 11:00 ESG - The mystical "S" - Human capital in the light of ESG Speaker:

dr. Helga Gerencsér-Herendi, CEO, StretchMe

11:00 - 11:15 Heritage and ESG - Future versions of Balaton-felvidék
How can a region's past be used to identify opportunities for
responsible development? What makes up a cultural
landscape, how does it relate to ESG principles, and how can
its elements be transformed into a development tool? For
two years, Tájtéka has focused on the functioning of the
Balaton-felvidék, farming and tourism, sustainable heritage
and development opportunities. The presentation gives an
overview of the key issues and possible development paths
for the region, highlighting the main development roles and
their impacts.

Speaker:

Samu Szemerey, Lead Expert, Urban Services, Lechner Tudásközpont

11:15 - 11:55 Infinite risks and the shadow of ESG

Moderator: Dr. Benedek Kovács, Partner, Head of Real Estate, Baker &

McKenzie Budapest

Conversation participants:

Henrietta Budai, Sustainability Manager, CPI Hungary

Nóra Kulcsár, Head of Sustainability, Erste Alapkezelő

Adrián Limp MRICS, Partner, Head of Valuation & Advisory – Hungary, Cushman & Wakefield

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11:55 - 13:00 Meet us again in 2025 at Property X, the newest experiential conference!

Last sips of coffee and soft drinks